CITY OF WILLIAMSPORT, PA
RESOLUTION

RESOLUTION # 9954 DATE 9-4-25

TITLE

A RESOLUTION OF THE CITY COUNCIL OF THE CITY OF WILLIAMSPORT, LYCOMING COUNTY, PENNSYLVANIA, APPROVING THE FINANCING BY REDEVELOPMENT AUTHORITY OF THE COUNTY OF LACKAWANNA OF CERTAIN PROJECTS FOR THE BENEFIT OF THE DIOCESE OF SCRANTON CATHOLIC SCHOOL SYSTEM, INC., A PENNSYLVANIA NOT-FOR-PROFIT CORPORATION SERVING THE PUBLIC.

WHEREAS, the Redevelopment Authority of the County of Lackawanna (the "Authority") is a public body corporate and politic organized and existing under the Urban Redevelopment Law, Act of 1945, Act of May 24, 1945, P.L. 991, as amended and supplemented (the "Act"); and

WHEREAS, the Diocese of Scranton Catholic School System, Inc., a Pennsylvania not-for-profit corporation (the "Borrower"), has requested the assistance of the Authority in connection with a project (the "Project") consisting of, among other things, financing, refinancing and/or reimbursing of all or any of the following: (1) the design, construction, renovation, expansion, equipping and furnishing of improvements and additions to the existing facilities of the Borrower at St. John Neumann Jr./Sr. High School, 901 Penn Street, Williamsport, PA 17701 (the "Project Location"); (2) site and infrastructure improvements and various other capital improvements to the Borrower's existing facilities and the acquisition of capital equipment (including but not limited to technology) for use in or in connection with the facilities of the Borrower at the Project Location; (3) funding, if applicable, necessary reserves for the hereinafter-defined Notes; and (4) financing contingencies and paying all or a portion of the costs and expenses of the issuance of the Notes; and

WHEREAS, in order to finance the Project, the Borrower has requested the Authority to issue one or more series of its tax-exempt revenue notes in the aggregate principal amount of not to exceed $8,250,000 (collectively, the "Notes") a portion of which shall be spent on costs of the Project within the City of Williamsport, Lycoming County, Pennsylvania; and

Approved

City Clerk President

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WHEREAS, the City Council of the City of Williamsport, Lycoming County, Pennsylvania (the "Council" when referring to the legislative body and the "City" when referring to the governmental unit governed thereby) approves the financing of the Project for the benefit of the Borrower and in accordance with the Act consents to the financing of the Project within the City; and

WHEREAS, pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), the Authority held a public hearing with respect to the Project on August 28, 2025, on behalf of the City, after publishing notice thereof in accordance with Regulations promulgated pursuant to the Code and the Authority has reported the results of such public hearing to the Council; and

WHEREAS, pursuant to Section 147(f) of the Code, the "applicable elected representative" of the governmental unit having jurisdiction over the area in which the Project is located must approve the issuance of the debt after a public hearing following reasonable public notice; and

WHEREAS, pursuant to the Code, the term "applicable elected representative" means, among other things, the elected legislative body of the governmental unit on behalf of which the Notes are issued; and

WHEREAS, the Council is an "applicable elected representative" of the City within the meaning of the Code.

NOW, THEREFORE, BE IT RESOLVED by the City Council of the City of Williamsport, Lycoming County, Pennsylvania, as follows:

1. In connection with the financing of the Project by the Authority, the Council hereby declares it to be desirable for the health, safety and welfare of the people of the City in the area served by the Borrower to have the Project provided by, and financed through, the Authority within the City in accordance with the Act and the Code.

2. The Council hereby declares its approval as "applicable elected representative" in following a public hearing, which has followed reasonable public notice, with respect to the Project. The Council intends that this Resolution shall constitute the "approval by a government unit" required by Section 147(f) of the Code.

Approved

City Clerk

President

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3. The approvals granted hereby do not and shall not, in any way, pledge or obligate the credit or taxing power of the City, nor shall the City be liable for the payment of the principal of, or interest on, any obligations issued by the Authority, including, but not limited to, the Notes.

4. The approvals granted hereby are limited solely to those required by Section 147(f) of the Code and by the Act. No other approval shall be implied. Nothing herein shall be deemed to be an implicit approval by the City or the Council. Neither the City nor the Council is obligated to grant any other approval to the Borrower or the Project in the future.

5. This Resolution shall become effective immediately.

6. In the event any provision, section, sentence, clause or part of this Resolution shall be held to be invalid, such invalidity shall not affect or impair any remaining provision, section, sentence or clause of this Resolution, it being the intent of this City that such remainder shall be and remain in full force

Approved

City Clerk

President

7. All resolutions or parts of resolutions inconsistent herewith are repealed.

RESOLVED AND ADOPTED on this ____ day of September, 2025.

ATTEST:

CITY OF WILLIAMSPORT
Lycoming County, Pennsylvania

Janice M. Frank, City Clerk

Adam Yoder, President
Williamsport City Council

This Resolution approved/vetoed this ____ day of September, 2025

Derek Slaughter, Mayor
City of Williamsport, PA

REDEVELOPMENT AUTHORITY OF THE COUNTY OF LACKAWANNA

Extract of minutes of a public hearing on a revenue note issue to finance certain projects (collectively, the "Project") for the benefit of the Diocese of Scranton Catholic School System, Inc. (the "Borrower").

The Redevelopment Authority of the County of Lackawanna, Pennsylvania (the "Authority"), held a public hearing on Thursday, August 28, 2025, at 11:00 a.m., in the Boards and Authorities Conference Room, 5th Floor of the Lackawanna County Government Center, 123 Wyoming Avenue, Scranton, PA 18503.

The following persons were present: Brian P. Koscelansky, Esquire, of Stevens & Lee, P.C., Bond Counsel, and Kristin Magnotta, Executive Director of the Authority.

At 11:00 a.m., the Authority Executive Director announced that the Authority would proceed to hold a public hearing and would hear anyone who wished to be heard on the proposed issuance by the Authority of one or more series of its revenue notes (collectively, the "Notes") in an aggregate principal amount not to exceed $8,250,000 for the purpose of financing, refinancing and/or reimbursing all or any of the following for the benefit of the Borrower: (a) planning designing, acquiring, constructing, installing, furnishing and equipping of alterations, renovations, additions and improvements to certain of the Borrower's educational and related buildings, facilities and improvements located throughout Northeastern Pennsylvania (collectively, the "Facilities"); (b) purchasing capital equipment for use in or in connection with the Facilities; and (c) funding, if applicable, capitalized interest on the Notes, necessary reserves and contingencies, and paying all or a portion of the costs and expenses of issuance of the Notes.

The Authority Executive Director presented an affidavit showing publication in the *Williamsport Sun-Gazette*, a newspaper of general circulation in the City of Williamsport, Lycoming County, Pennsylvania, on a date at least seven (7) days prior hereto, of notice of the public hearing. The affidavit of publication is attached to this extract of minutes as Exhibit A.

The Authority Executive Director inquired elsewhere in and around the meeting room to determine whether there were any other persons who wished to speak at the public hearing. The Authority Executive Director determined that no persons who wished to speak at the public hearing were found. The names, addresses and testimony of the persons who were present and who offered comments on the proposed issuance of the Notes are as follows: None were present.

The hearing was closed at 11:17 a.m.

EXHIBIT A

PUBLIC HEARING NOTICE

WILLIAMSPORT SUN-GAZETTE

AFFIDAVIT OF PUBLICATION

State of Florida, County of Orange, ss:

Edmar Corachia, being first duly sworn, deposes and says: That (s)he is a duly authorized signatory of Column Software, PBC, duly authorized agent of Williamsport Sun-Gazette, successor to the Williamsport Sun and the Gazette & Bulletin, both daily newspapers of general circulation, published at 252 West Fourth Street, Williamsport, Pennsylvania, being duly sworn, deposes and says that the Williamsport sun was established in 1870 and the Gazette & Bulletin was established in 1801, since which dates said successor, the Williamsport Sun-Gazette has been regularly issued and published in the County of Lycoming aforesaid, and that a copy of the printed notice is attached hereto exactly as the same was printed and published in the regular editions of said Williamsport Sun-Gazette on the following dates, viz:

Aug. 15, 2025

NOTICE ID: E9eYqvGD4FPpJNySQ0js
PUBLISHER ID: L1Z001
NOTICE NAME: Diocese of Scranton TEFRA Notice
Publication Fee: 654.72

The affiant is not interested in the subject matter of the aforesaid notice of publication, and that all the allegations in the foregoing statement as to time, place and character of publication are true

Edmar Corachia

(Signed)_____

VERIFICATION

State of Florida
County of Orange

PAMELA BAEZ
Notary Public - State of Florida
Commission # HH 186700
Expires on October 14, 2026

Subscribed in my presence and sworn to before me on this: 08/18/2025

_____
Notary Public
Notarized remotely online using communication technology via Proof.

REDEVELOPMENT AUTHORITY OF THE COUNTY OF LACKAWANNA

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Redevelopment Authority of the County of Lackawanna (the "Authority"), will hold a public hearing on behalf of the County of Lackawanna, Pennsylvania, the County of Luzerne, Pennsylvania, East Stroudsburg Borough, Pennsylvania, Towanda Borough, Pennsylvania, and the City of Williamsport, Pennsylvania, on Thursday, August 28, 2025, at 11:00 a.m., in the Boards and Authorities Conference Room, 5th Floor of the Lackawanna County Government Center, 123 Wyoming Avenue, Scranton, PA 18503, to discuss and take comment with respect to the financing of the following project for the benefit of the Diocese of Scranton Catholic School System, Inc.:

NAME AND ADDRESS OF OWNER AND OPERATOR OF FACILITIES TO BE FINAN CED: Diocese of Scranton Catholic School System, Inc., 300 Wyoming Avenue, Scranton, Pennsylvania 18503 (the "Borrower")

ADDRESSES OF PROJECTS/FACILITIES: All Saints Academy, 1425 Jackson Street, Scranton, PA 18504 (Lackawanna County); Our Lady of Peace School, 410 North Abington Road, Clarks Green, PA 18411 (Lackawanna County); La Salle Academy, 309 1st Avenue, Jessup, PA 18434 (Lackawanna County); Holy Redeemer High School, 159 South Pennsylvania Boulevard, Wilkes-Barre, PA 18701 (Luzerne County); St. Nicholas/St. Mary School, 242 South Washington Street, Wilkes-Barre, PA 18701 (Luzerne County); Good Shepherd Academy, 316 North Maple Avenue, Kingston, PA 18704 (Luzerne County); Holy Rosary School, 125 Stephenson Street, Duryea, PA 18642 (Luzerne County); St. Jude School, 422 South Mountain Boulevard, Mountain Top, PA 18707 (Luzerne

County); Notre Dame Jr./Sr High School, 60 Spangenburg Avenue, East Stroudsburg, PA 18301; Notre Dame Elementary School, 60 Spangenburg Avenue, East Stroudsburg, PA 18301; St. John Neumann Jr./Sr. High School, 901 Penn Street, Williamsport, PA 17701; St. Agnes Elementary School, 102 3rd Street, Towanda, PA 18848

MAXIMUM AGGREGATE FACE AMOUNT OF DEBT TO BE ISSUED FOR EACH PROJECT/FACILITY INDIVIDUALLY AND THE PROJECTS/FACILITIES IN THE AGGREGATE . Not to Exceed $8,250,000 in the aggregate, and for each project or facility as set forth below.

PROJECT DESCRIPTION: The proceeds of the debt to be issued will constitute a qualified 501(c)(3) bond as defined in Section 145 of the Internal Revenue Code, as amended, for Borrower (elementary and secondary education) facilities and the proceeds will be used to provide funds to finance, refinance and/or reimburse all or any of the following: (1) financing the design, construction, renovation, expansion, equipping and furnishing of improvements and additions to the existing facilities of the Borrower at all or any of the locations listed above under the caption " ADDRESSES OF PROJECTS/FACILITIES"; (2) financing site and infrastructure improvements and various other capital improvements to the Borrower's existing facilities and the acquisition of capital equipment (including but not limited to technology) for use in or in connection with the facilities of the Borrower at all or any of the locations listed above under the caption " ADDRESSES OF PROJECTS/FACILITIES"; (3) funding, if applicable, necessary reserves for the debt; and (4) financing contingencies and paying all or a portion of the costs and expenses of the issuance of the debt.

(i) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at All Saints Academy, 1425 Jackson Street, Scranton, PA 18504 (Lackawanna County) is $758,250;

(ii) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at Our Lady of Peace School, 410 North Abington Road, Clarks Green, PA 18411 (Lackawanna County) is $255,000;

(iii) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at La Salle Academy, 309 1st Avenue, Jessup, PA 18434 (Lackawanna County) is $285,000;

(iv) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at Holy Redeemer High School, 159 South Pennsylvania Boulevard, Wilkes-Barre, PA 18701 (Luzerne County) is $3,938,083;

(v) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at St. Nicholas/St. Mary School, 242 South Washington Street, Wilkes-Barre, PA 18701 (Luzerne County) is $262,375;

(vi) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at Good Shepherd Academy, 316 North Maple Avenue, Kingston, PA 18704 (Luzerne County) is $637,500;

(vii) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at Holy Rosary School, 125 Stephenson Street, Duryea, PA 18642 (Luzerne County) is $330,345;

(viii) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at St. Jude School, 422 South Mountain Boulevard, Mountain Top, PA 18707 (Luzerne County) is $1,057,500;

(ix) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at Notre Dame Jr./Sr. High School, 60 Spangenburg Avenue, East Stroudsburg, PA 18301 is $631,892;

(x) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at Notre Dame Elementary School, 60 Spangenburg Avenue, East Stroudsburg, PA 18301 is $762,251;

(xi) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at St. John Neumann Jr./Sr. High School, 901 Penn Street, Williamsport, PA 17701 is $300,000; and

(xii) The maximum aggregate face amount of the debt to be issued with respect to the projects/facilities located at St. Agnes Elementary School, 102 3rd Street, Towanda, PA 18848 is $292,500.

Members of the public are invited to attend the aforesaid public hearing. The attending public, on their own behalf or by attorney, are urged to provide information and make statements concerning the aforesaid project.

DEBT FINANCINGS OF THE REDEVELOPMENT AUTHORITY OF THE COUNTY OF LACKAWANNA ARE NOT OBLIGATIONS OF THE COMMONWEALTH OF PENNSYLVANIA, NOR OF ANY CITY, BOROUGH, TOWNSHIP OR OTHER POLITICAL SUBDIVISION OF THE COMMONWEALTH OF PENNSYLVANIA.

This Notice is published in accordance with the requirements of Section 147(f) of the Internal Revenue Code, as amended.

REDEVELOPMENT AUTHORITY OF THE COUNTY OF LACKAWANNA